



The Problem

- **No two decision makers are the same; no two decisions are often the same**

There has been no assessment training or regulatory standards offered by any professional college or ministry to assess the decision-making capacity of a person who is:

- signing/revoking a Will;
- signing a contract (including selling/buying real estate or hiring a service provider)
- giving a gift to someone
- instructing counsel
- getting married, divorced or reconciling etc.

As a result, capacity evaluators are almost exclusively operating part-time, without support/collaboration of other professionals and using informal engagement procedures which do not define expectations of the process or outcome - and there is no support from the broader assessment community.

**HOW DO YOU KNOW IF AN EVALUATOR CAN INTERPRET THE INFORMATION OF THE ASSESSMENT?
HOW CAN YOU DEFEND A CAPACITY ASSESSMENT THAT IS BASED ON LIMITED INTERACTIONS?**

The Solution

In January 2021, we launched the Capacity Clinic – providing multidisciplinary, independent, unbiased, 3rd party resources that help Canadians identify incapacity (especially in complex situations) with confidence – including as expert witnesses if needed.

Our unique approach was developed by expert/leading edge capacity practitioners in:

- Geriatric psychiatry;
- Neuropsychology
- Law (planning and litigation)
- Social Service Work

Our bio-psycho-social-legal assessment model has an established and proven procedure to complete our services (in-person or virtually).

Connecting the Capacity Assessment Communities

1. Do you work with vulnerable people and have concerns that they may not be able to hire you or pay you. Join our network or use our screening software we want to help.
2. Do you complete assessments, then we want to help take your practice to the next level - we can provide referrals, practice management solutions, screening tools and a collaborative network to help support complex situations.